

CG Portfolio Fund plc

23 April 2020

Dear Shareholder

Re: CG Portfolio Fund plc

The reporting share classes listed in the enclosed report of **CG Portfolio Fund plc** have been granted Reporting Fund Status by the United Kingdom HM Revenue & Customs (“HMRC”). HMRC rules require a report to be made available to investors for each reporting period. The report for the period 1 November 2018 to 31 October 2019 is set on the following page.

As at 23 April 2020, the reporting share classes of **CG Portfolio Fund plc** listed in the enclosed report remain reporting classes.

CG Portfolio Fund plc

Registered Office at Georges Court, 54-62 Townsend Street, Dublin 2, Ireland.

Registered Number 360458.

Authorised and regulated by the Central Bank of Ireland as an undertaking for collective investment in transferable securities

Directors: D. Brazier (GB), R. Goody (GB), V Crowley (IE), A Jeffers (IE).

UK Reporting Fund Status (UKRFS) - CG Portfolio Fund Plc

All share classes included below remain reporting funds at 23 April 2020 with the exception of the Capital value Fund which ceased on 26 July 2019 when it merged with the Capital Gearing Portfolio and created the Class V in the Capital Gearing Fund
Reporting Period 1 November 2018 to 31 October 2019

UMBRELLA NAME	FUND NAME	CLASS CODE	ISIN CODE	DISTRIBUTION PER UNIT	ACTUAL DISTRIBUTION DATE	EXCESS OF REPORTABLE INCOME PER UNIT OVER DISTRIBUTIONS	FUND DISTRIBUTION DATE
CG Portfolio Fund Plc	The Real Return Fund	Class A	IE0034304117	£4.41	29 November 2019	£Nil	30 April 2020
CG Portfolio Fund Plc	The Dollar Fund	Class D	IE00B41GP767	£3.16	29 November 2019	£Nil	30 April 2020
CG Portfolio Fund Plc	The Dollar Fund	Class Hedged Shares	IE00BY7QHV89	£1.90	29 November 2019	£Nil	30 April 2020
CG Portfolio Fund Plc	The Capital Value Fund	Class V	IE00B3MWT308	£0.64	25 July 2019	£Nil	30 April 2020
CG Portfolio Fund Plc	The CG Absolute Return Fund	Class M	IE00BYQ69B30	£1.86	29 November 2019	£Nil	30 April 2020
CG Portfolio Fund Plc	The Capital Gearing	Class P	IE00BG5Q6F12	£181.97	29 November 2019	£Nil	30 April 2020
CG Portfolio Fund Plc	The Capital Gearing	Class V	IE00BK653G46	0.35	29 November 2019	£Nil	30 April 2020

Final distribution